

Morning Briefing

IMF appreciates ongoing reforms in judiciary: |Economy

The IMF delegation acknowledged the judiciary's role in maintaining legal and institutional stability and expressed its appreciation for ongoing reforms aimed at strengthening governance and accountability. [Click here for more](#)

Local gas intake cut by 300mmcf as line pressure above danger mark: |Economy

The Sui Northern authorities have reduced the gas outflow by 250-300 mmcf from the local gas fields in order to tackle the RLNG glut and save the national gas network as the line pressure in the main gas pipeline continues to be above the danger mark of 5bcf mainly because of less use of imported gas — RLNG — by the Power Division in RLNG based power plants. [Click here for more](#)

Govt securities: SBP streamlines buyback process: |Economy

The SBP announced revised operational instructions and procedures for the buyback of Government Securities in accordance with the MTB Rules 1998 (as amended vide S.R.O 1585 (I)/2023) and PIB Rules 2000. [Click here for more](#)

OGRA moves to stop CO2 mixing with LPG: |Economy

OGRA has taken serious notice of the illegal decanting, theft of gas and mixing of carbon dioxide (CO2) with liquefied petroleum gas (LPG) along with other safety standard issues and has sent its teams to the identified areas for taking appropriate action as per rules and regulations. [Click here for more](#)

Discos' sell-off: PC inks FASA with A&M-led Consortium: |Economy

The Privatisation Commission Tuesday signed a Financial Advisory Services Agreement (FASA) with the consortium led by M/S Alvarez & Marsal Middle East Limited. [Click here for more](#)

New year, lower rates send car sales soaring: |Economy

Passenger car sales surged 51.5% to 58,266 units during the first seven months (Jul-Jan) of the current fiscal year compared to the same period of last year due to multiple reasons such as rising remittances, a spending spree at the beginning of new year and continuous decrease in interest rates. [Click here for more](#)

Govt to ensure affordable sugar: |Economy

Minister for Industries and Production chaired a meeting of the Pakistan Sugar Manufacturing Association (PSMA) focusing on important decisions related to the pricing and distribution of sugar across the country. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-0.03	-27.41
Individuals	-4.78	26.78
Companies	-0.88	23.32
Banks/DFIs	3.5	-24.01
MF	-0.28	-18.87
Broker	1.84	-4.53
Insurance	0.57	19.75

FIPI Sector-wise	
	USD mn
E & P	-0.21
OMC	-0.19
Banks	-0.23
Tech	-0.18

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	113,010	+1.5%	+44.1%	+81.0%
SENSEX	76,136	-1.5%	-3.7%	+5.4%
Nikkei 225	38,809	+0.0%	-2.6%	+16.0%
Hang Seng	21,643	+0.6%	+23.1%	+27.0%
S & P 500	6,069	+0.0%	+10.9%	+27.2%
FTSE 100	8,777	+0.3%	+7.5%	+13.5%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	73.03	-0.40%
Brent	USD/bbl	76.73	-0.35%
Coal	USD/ton	97.25	-1.67%
Gold	USD/oz	2,915.80	-0.57%
Silver	USD/oz	32.25	-0.22%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	279.1655	+0.34%	-0.96%
PKR/JPN	1.8370	+0.10%	-7.67%
PKR/THB	8.1879	-0.52%	-0.30%

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Corporate Announcements

Symmetry Group Limited (SYM) – Material Information

The Company announced the approval of its products (Vidfy.ai and Influxense.ai) and resolved that the capital for new product companies shall be raised via IPO, VC, PE or any other possible option.

MACPAC Films Limited (MACPAC) – Financial Results

The Company announced an EPS of PKR 0.20 for 1HFY25 against an EPS of PKR 3.01 for SPLY. No dividends were announced for the stated period.

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